



BASIC PERSONAL INFORMATION REQUIRED FOR STATE LICENSING PURPOSES

DIRECTIONS

PLEASE FILL IN THIS FORM AND SAVE TO YOUR DESKTOP.
RETURN COMPLETED FORM TO CONNIE@AFSI.NET

1. Full LEGAL NAME (First, Full Middle NAME, Last, Suffix)
2. Driver's License # , State of Issuance, Expiration Date
3. Place of Birth – City and State

PERSONAL FINANCIAL STATEMENT OF: _____

(Type or Print Name)

DATED AS OF: _____

(Type or Print month/day/year)

ASSETS	LIABILITIES & NET WORTH
Cash on hand/in banks _____	Accounts Payable _____
US Gov. Securities _____	Rent/Lease/ Mortgage Payable _____
Cash Surrender Value/Life Insurance _____	Taxes Payable _____
Stocks/bonds _____	Interest Payable _____
Loans/Notes Receivable _____	Loans/Notes Payable _____
Real Estate _____	Other Debts/Liabilities _____
Automobiles _____	(B) TOTAL LIABILITIES _____
Personal household assets _____	(C) NET WORTH (A minus B) _____
Other Assets (Itemize) _____	
(A) TOTAL ASSETS _____	Total Liabilities and Net Worth (B plus C) _____

DECLARATIONS

- 1 Are there any outstanding judgments against you?
- 2 Have you filed for bankruptcy protection within the last 2 years?
- 3 Have you had property foreclosed upon or given title or deed in lieu thereof in the last 2 years?
- 4 Are you a party to a lawsuit?
- 5 Are you presently delinquent or in default on any financial obligation, debt, or loan guarantee?

YES	NO

Provide an explanation for each YES response

Attestation - The information provided in this financial statement and the related **Declarations** is true and correct as of the date set forth above and that any intentional or negligent misrepresentation that I have made in this financial statement may result in the denial of the application for a license or registration and the imposition of available civil and criminal penalties under R. I. Gen. Law Title 19, Chapter 14.

Signature of Individual: _____

Date: _____